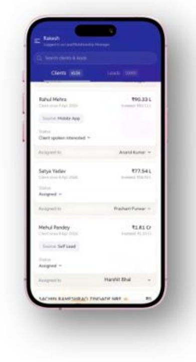
IONIC WEALTH
BY ANGEL ONE

Media Release

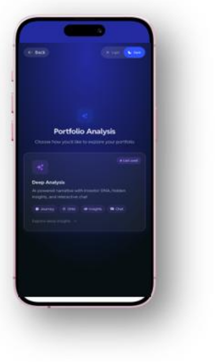
Ionic Wealth Clocks ₹100.83 Bn AUM; The Omnichannel Engine Drives Growth

- *The UHNI segment provides a flywheel, doubling down with the appointment of Rohit Suri as CEO – UHNI Business*
- *>45% of the HNI investor base is now from non-metros, validating expansion*
- *Witnessing a strong tailwind and a swift growth in less than two years of receiving relevant licenses*

Mumbai, India – 16th April 2026: Ionic Wealth, an AI-powered wealth-tech platform, crosses ₹100.83 Bn in total Assets Under Management (AUM) in Q4 FY26. This scale continues to be anchored by the reliable omnichannel model. Strong adoption of global advisory and a solution-led approach support growth in the UHNI segment. Technology, as a moat, accelerates momentum to capture the HNI cohort and enable expansion into non-metros. Green shoots emerge in the offshore mandate - with the addition of products like Emerging Market and Macro Funds in the suite via the GIFT City route.



*STORM; a CRM System, On-the-Go
Seamless Transactions and Operations for Relationship Managers



Ionic Agent: In beta for self-navigating Investors

Artificial Intelligence has evolved from experimentation to emerge as a core pillar driving scale and productivity. Today, 80% of Ionic's codebase is AI-generated, enabling faster build cycles and iterations. STORM (Seamless Transactions and Operations for Relationship Managers) - the CRM for Relationship Managers (RMs), now available on handsets, provides intuitive client insights and facilitates lead management on-the-go. The Ionic AI Agent, currently in beta, represents a significant step toward enabling a seamless, self-navigated investor journey, offering deep portfolio analysis, contextual insights and an institutional-grade advisory experience at fingertips. Ionic has already facilitated accreditation of over 100 clients and will soon transition to a frictionless, fully digital in-app journey - an industry first. Investors in Singapore and the UAE can now access the application and be part of a seamless DIY journey.

AUM	**₹100.83 Bn AUM* -** Active assets ₹ 96.28 Bn | Custody assets ₹ 4.55 Bn. **22.7%** Q-o-Q growth as of 31st March 2026 ** The AUM is a combination of distribution and Ionic Asset (the asset management business)*
Clients	**1900+** across the country via relationship managers, website & mobile app
Team	**230+** including relationship managers, product & tech specialists
Cities	**10 cities -** Mumbai, Delhi, Gurgaon, Chennai, Bengaluru, Ahmedabad, Baroda, Kolkata, Pune & Hyderabad.

Shobhit Mathur, Co-founder, Ionic Wealth, said, *"We are witnessing wealth creation at an unprecedented scale across diverse cohorts, from CXOs and new-age founders to working professionals, doctors and sports personalities. The growth is fuelled by entrepreneurship, innovation and ESOP-led gains. UHNI cohort at the same time are increasingly seeking global, research-led advisory. This momentum underscores the need for domain* *expertise at scale. That's exactly what our omnichannel model delivers, making wealth management more accessible, transparent and insight led."*

The already strong UHNI business has evolved into a powerful flywheel, driving ~2X growth and enabling entry into larger and more discerning families. The strategic addition of Rohit Suri as the new CEO - UHNI business will further support expansion into newer markets and enhance team capacity, providing a competitive edge. Marquee products and strategies under Ionic Asset, across five key themes - Passive, Quant, PIPE & Secondaries, Global, and High Yield, help set a strong footing in the industry. Allocate (moderate), one of the key multi-asset strategies continues to deliver stellar performance, ranked among the *top 10, and Debt PMS ranked among **top 5. Ionic's views across global markets and emerging opportunities have strengthened investor confidence, resulting in deeper wallet share and sustained client acquisition. These enhancements are stepping stones to further accelerate initiatives under the three core pillars: IQ (Intelligence Quotient), EQ (Emotional Quotient), and DQ (Digital Quotient).

** The top 10 list is by PMS Bazaar for two consecutive months - December 2025 and January 2026*
***The top 5 list is by PMS Bazaar (Annual)*

About Ionic Wealth

Angel One Wealth Limited, operating under the brand "Ionic Wealth", a wholly owned subsidiary of Angel One Limited (NSE: ANGELONE, BSE: 543235) which is one of India's leading FinTech platforms with over 37 million user base. Ionic Wealth is an omnichannel wealth-tech platform co-founded by Srikanth Subramanian, Shobhit Mathur and Dharmendra Jain in 2024. Ionic's vision is to re-imagine wealth management for India's emerging and ultra-high-net-worth individuals (HNIs and UHNIs). Ionic Wealth focuses on access to exclusive investment opportunities across asset classes, seamless 24/7 digital experience through the app and domain experts who curate strategic roadmaps tailored to a client's wealth journey. The firm leverages technology to deliver sharper insights, improve team productivity and enable scale.

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