IONIC WEALTH
BY ANGEL ONE

Media Release

Ionic Wealth Reports Over ₹134 Billion AUM in Q1 FY27 as Strong UHNI Business Fuels Growth

- Focuses on expanding access via a digital journey for Accreditation and a wider suite of global offerings

Mumbai, India – 15th July 2026: Ionic Wealth, a tech-led wealth management platform, reported **total Assets Under Management (AUM)** of over **₹134 billion*** in Q1 FY27, clocking a quarter-on-quarter growth of **33.3%**. This momentum was led by the **UHNI Business**, which has steadily built an AUM of **₹87.3 billion** through a solution-led advisory approach. The firm continues to double down on a global suite of solutions and is introducing features based on new-age technologies keeping investor needs at the epicentre.

In an industry-first initiative, the firm has digitised the entire certification process to be an Accredited Investor, enabling investors to complete the accreditation process from document submission, verification to approvals, directly through the Ionic Wealth application. Under AI initiative, Ionic AI Agent empowers relationship managers with sharper, data-driven insights by analysing up to 20 years of historical investment data, identifying behavioural patterns, benchmarking portfolio performance and identifying new investment opportunities.

Shobhit Mathur, Co-founder, Ionic Wealth, said, *"AI is becoming a go-to source of information across industries, and investors are increasingly turning to it for insights and guidance. As the technology continues to evolve, an important question is whether AI can serve as a credible second opinion in an area as nuanced and sensitive as wealth management. At Ionic, we are actively investing in multiple AI-led initiatives for better lead management and data-backed portfolio assessment to create meaningful value across the client lifecycle."*

AUM	**₹134+ Bn AUM* -** Active assets ₹127.8 Bn | Custody assets ₹6.6 Bn. 33.3% Q-o-Q growth as of June 30, 2026
Clients	**2400+** across the country via relationship managers, website & mobile app
Team	**260** including relationship managers, product & tech specialists
Cities	**10+ cities -** Mumbai, Delhi, Gurgaon, Chennai, Bengaluru, Ahmedabad, Baroda, Kolkata, Pune & Hyderabad.

**The AUM is a combination of distribution and Ionic Asset (the asset management business)*

About Ionic Wealth

Angel One Wealth Limited, operating under the brand "Ionic Wealth", a wholly owned subsidiary of Angel One Limited (NSE: ANGELONE, BSE: 543235) which is one of India's leading FinTech platforms with over 38 million user base. Ionic Wealth is an omnichannel wealth-tech platform co-founded by Srikanth Subramanian, Shobhit Mathur and Dharmendra Jain in 2024. Ionic's vision is to re-imagine wealth management for India's emerging and ultra-high-net-worth individuals (HNIs and UHNIs). Ionic Wealth focuses on access to exclusive investment opportunities across asset classes, seamless 24/7 digital experience through the app and domain experts who curate strategic roadmaps tailored to a client's wealth journey. The firm leverages technology to deliver sharper insights, improve team productivity and enable scale.

Contact Details:

Laboni Santra | laboni.santra@ionic.in