Media Release

Ionic Asset Launches Global Asset Allocation Fund to Help Investors Stay Ahead of Global Market Shifts

- The GIFT City fund through its feeder vehicle offers exposure across global equities, commodities, REITs and fixed income through a dynamic asset allocation framework
- Ionic's second offering under the global investment theme, leverages a top-down macroeconomic approach to identify opportunities across growth, inflation and policy cycles
- Accredited investors will be able to access the fund with a minimum investment of $10,000 compared to the regular ticket size of $150,000

June 24, 2026 | Mumbai: Reflecting the growing need for dynamic global portfolios, Ionic Asset, the Asset Management arm of Ionic Group, has launched the Global Asset Allocation Fund (GAAF), a privately placed offering suitable for sophisticated investors, HNIs and UHNIs. The GIFT City-based fund is designed for patient investors seeking geography-agnostic, multi-asset exposure—an area historically constrained by limited offerings and a fragmented journey. GAAF has been conceived to particularly bridge this gap by seamlessly bringing together a mix asset classes curated by domain experts under a single investment framework. The strategy combines exposure to emerging markets such as South Korea and Taiwan with long-term themes including renewables, base metals, rare earths, defence and commodities.

The announcement comes at a juncture when most opportunities continue to be accessed in silos - through a specific geography, sector or theme. As a result, portfolios miss out on the broader shifts reshaping the global economy. The underlying allocation is curated strategically to remove this barrier, with approximately 70% allocated to diversified global equities, 20% to commodities and 10% to global REITs, easing participation in structural global trends without the hassle of tracking and managing them individually. To stay ahead of the curve, the allocation may be periodically rebalanced in line with evolving market conditions.

Ankita Pathak, Head – Global Investments, Ionic Asset, said, *"Asset allocation becomes more powerful when viewed through a global lens. The opportunity set expands dramatically, from equities across geographies and sectors to commodities spanning precious metals, industrial metals and rare earths, alongside a much broader universe of fixed income, REITs and alternative assets. Indian investors have historically had restricted access to many of these asset classes. GIFT City is changing that by providing a more efficient gateway to global markets and GAAF further enhances access to these themes, enabling investors to build truly diversified portfolios aligned with long-term wealth creation."*

Srikanth Subramanian, CEO & Co-founder, Ionic Wealth, *"Investors today recognize the importance of global diversification, but tracking opportunities across markets, asset classes and economic cycles remains both complex and time-intensive. The challenge here is less about demand and more about supply, as diversified global solutions remain relatively scarce. Our sharp focus on addressing these gaps is helping us enable access to discipline, research-backed frameworks, and the launch of our second offering under the global investment theme reinforces this commitment."*

Investors are challenging traditional single-country portfolios, reinforcing the case for global diversification at scale. Additionally, encouraging regulatory initiatives such as the Accreditation Framework are further expanding access to sophisticated investment opportunities via GIFT City, making participation more seamless for this cohort. Accredited investors can now access this fund with a minimum investment of USD 10,000 compared to the conventional ticket size of USD 150,000.

About Ionic Wealth

Angel One Wealth Limited, operating under the brand "Ionic Wealth", a wholly owned subsidiary of Angel One Limited (NSE: ANGELONE, BSE: 543235) which is one of India's leading FinTech platforms with over 37 million user base. Ionic Wealth is an omnichannel wealth-tech platform co-founded by Srikanth Subramanian, Shobhit Mathur and Dharmendra Jain in 2024. Ionic's vision is to re-imagine wealth management for India's emerging and ultra-high-net-worth individuals (HNIs and UHNIs). Ionic Wealth focuses on access to exclusive investment opportunities across asset classes, seamless 24/7 digital experience through the app and domain experts who curate strategic roadmaps tailored to a client's wealth journey. The firm leverages technology to deliver sharper insights, improve team productivity and enable scale.

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